



# Memo

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MARIN COUNTY EMS AGENCY  
1600 Los Gatos Dr., #220, San Rafael, CA 94903  
ph. 415-473-6871 fax 415-473-3747  
www.MarinEMS.org

**To:** All EMS Providers  
**From:** Troy Peterson, EMS Specialist  
**Date:** December 14, 2018  
**Re:** New Version of Elite

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A new version of the Elite PCR input form has been released with the changes detailed on the attached document. A couple of items to point out are:

Quicksheet – This panel consists of the all fields for basic patient information on one panel.

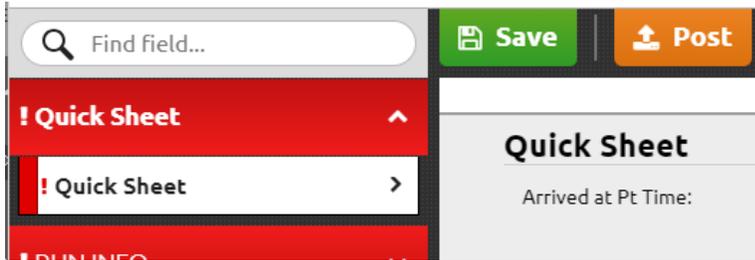
1<sup>st</sup> Responder Referral Program – The process of doing a patient referral to Aging and Adult Services (AAS) has changed. Instead of filling out a paper form and sending to AAS, it can now be done from within Elite. The paper form and manual reporting process can still be used if needed.

Patient Medications Description - The Current Medications panel now may include a description of the specific medication. The Admin page to activate this feature includes this message from ImageTrend: *Medication Descriptions are for information use only. Your use of Medication Descriptions is at your sole risk. Medication Descriptions are not a substitute for professional medical advice, treatment, or diagnosis.*

The EMS Agency is planning follow up communication and updates to the PCR Policy (7006) that speak to the need for a written document at the time of transfer of care. There will likely be several options available to achieve this goal. Specific details on this will follow.

# Marin PCR Form Version 2 Changes

## Quicksheet



This new section/panel consists of the fields for basic patient information. Entering the information here populates the fields in the other panels (no need to enter data twice). Scroll down to see all fields.

The full screenshot displays the 'Quick Sheet' form interface. The top bar contains a search bar, 'Save' and 'Post' buttons, and a toolbar with icons for Print, PDF, Copy, Paste, Undo, Redo, and Close. The left sidebar lists sections: 'Quick Sheet', 'RUN INFO', 'PT. INFO / HX', 'ASSESS / TREAT / VS', 'TRANSPORT', 'SIGNATURES', and 'BILLING'. The main form area is titled 'Quick Sheet' and includes the following fields and sections:

- Arrived at Pt Time: Two input fields with a search icon and a dropdown arrow.
- Find a Repeat Pt: A button.
- First Name: Input field with a search icon and a dropdown arrow.
- Last Name: Input field with a search icon and a dropdown arrow.
- Date of Birth: Input field with a search icon and a dropdown arrow.
- Age: Input field with a search icon and a dropdown arrow.
- Age Units: Radio buttons for Years, Months, Days, Hours, and Minutes.
- Gender: Radio buttons for Female, Male, and Unknown (Unable to Determine).
- Same As Incident Address: A button.
- Patient's Home Address: Input field.
- Patient's Home ZIP Code: Input field with a search icon and a dropdown arrow.
- Location Lookup: A button.
- Patient's Home City: Input field.
- Facility/Location Name: Input field.
- Facility/Pt Contact Phone #: Input field.
- Facility/ Pt Contact Name: Input field.
- Patient Complaint(s): Section with an '+ Add' button.
- Vitals: Section with an '+ Add' button.
- Date/Time Last Known Well: Input field with a search icon and a dropdown arrow.
- Advance Directives: Input field with a search icon and a dropdown arrow.
- Medical History: Input field with a search icon and a dropdown arrow.
- Other Medical History: Text area with a placeholder 'Start typing here...'.
  - History Obtained From: Radio buttons for Bystander/Other, Family, Health Care Personnel, and Patient.
- Medications: Section with an 'Add a grid item...' button and a dropdown arrow.
- Allergies to Medications: Section with an 'Add a grid item...' button and a dropdown arrow.
- Other Allergies: Text area with a placeholder 'Start typing here...'.
  - Destination: Input field with a search icon and a dropdown arrow.
  - Add Patient To Incident: A button.

The bottom right corner of the form has a 'Next' button.

## Opioid Overdose Question

When naloxone is given this field appears and must be answered:

|   |     |    |                |
|---|-----|----|----------------|
| Was this a possible opioid related incident?: | Yes | No | Not Applicable |
|---|-----|----|----------------|

If the answer is “Yes”, then this multi-select field needs to be answered:

|                                  |  |           |
|----------------------------------|--|-----------|
| Suspected Overdose Substance(s): | Heroin   | Methadone |
|                                  | prescription (e.g. oxycodone, morphine, hydrocodone, etc.) | fentanyl  |
|                                  | Unknown  | other     |

If “Other”, enter suspected substance:

|                  |                      |
|------------------|----------------------|
| Other substance: | <input type="text"/> |
|------------------|----------------------|

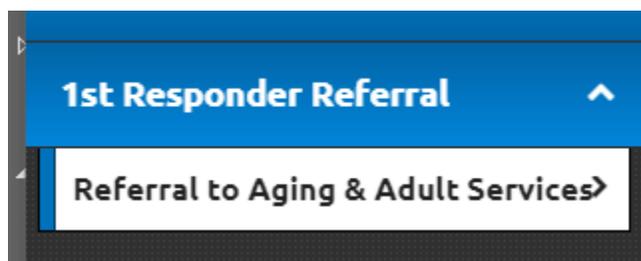
## 1<sup>st</sup> Responder Referral Program

The 1<sup>st</sup> Responder Referral form that was previously filled out on paper and sent to Aging and Adult Services (AAS), is now incorporated into the PCR. When completed, AAS will be notified and field personnel do not need to do anything else.

In the PT INFO/HX section, on the PATIENT INFO panel, this question has been added:

|                                 |     |
|---------------------------------|-----|
| 1st Responder Referral Request: | Yes |
|---------------------------------|-----|

When selected, this section/panel appears:



## Referral to Aging & Adult Services

Referral Details (describe situation):

Start typing here...

Fill out this information

Would like help with:

Transportation  
to Medical  
appointments

House cleaning  
and organizing

Having more  
social activities

Taking care of  
my spouse/  
partner

Food,  
shopping, and  
meals

Reducing trip  
hazards

Would like help with  
other:

Provider Email:

Provider Phone  
Number:

\*\*\* REMEMBER TO ADD PATIENT SIGNATURE "OTHER" \*\*\*

### Patient Signatures

+ Add Another

✓ OK

Be sure to select "Other" in patient signatures to add the referral release.

Signature Reason:

HIPAA  
acknowledgem  
Release

Other

Refusal of  
Care (AMA)

Refusal of  
Transport  
(RAS)

Release for  
Billing

By my signing below, I invite you to ask Marin County Aging and Adult Services to phone me about my situation and allow them to connect me to other resources.

## Additional Mandatory Fields

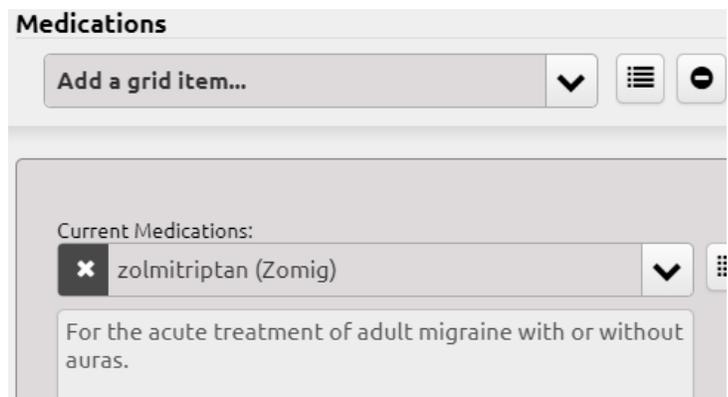
To be compliant with State and Federal data requirements, there are additional required fields; all of which are not listed in this document (look for the red boxes).

One example is **Patient acuity** (initial and final) which is defined here:

| Critical  | Emergent   | Lower Acuity   |
|---|--|--|
| Patient presents with symptoms of a life-threatening illness or injury with a high probability of mortality if immediate intervention is not begun to prevent further airway, respiratory, hemodynamic and/or neurologic instability. | Patient presents with symptoms of an illness or injury that may progress in severity or result in complications with a high probability for morbidity if treatment is not begun quickly. | Patient presents with symptoms of an illness or injury that have a low probability of progression to more serious disease or development of complications. |

## Medication Description

When available, a description appears below the medication name selected in Medications



**Medications**

Add a grid item... [v] [☰] [⊖]

Current Medications:

✕ zolmitriptan (Zomig) [v] [☰]

For the acute treatment of adult migraine with or without auras.

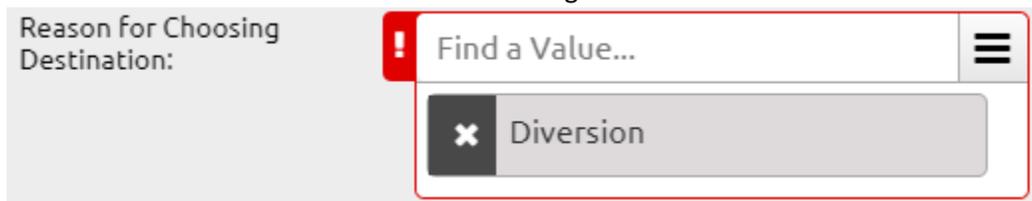
## Important Reminders:

- New laws require that we report Ambulance Patient Off-load Time (APOT) data to the State EMS Authority. This is the time from arriving at the facility (wheels stop) to the time the patient is off your gurney and care has been transferred to ED staff (verbal report given). *TOC time must be recorded accurately.* After TOC, click the time stamp button or note the time on the hospital's clock and enter that time manually.



Destination Patient Transfer of Care: [ ] [ ] [🕒] [⊖]

- When the first choice of a destination is not available due to that hospital being on diversion, be sure to select "diversion" as reason for choosing destination



Reason for Choosing Destination:

! Find a Value... [☰]

✕ Diversion

- When filling out dead on scene paperwork, it is good practice to attach a photo of it to the PCR.